对星狮物流工业信托单位持有人的重要提醒 2020年2月25日

此中文译本仅供参考。如果内容有任何差异或不一致的地方,请以英文版本为准。



概要

在2019年12月2日,星狮物流工业信托("FLT")和星狮商产信托("FCOT")各自的管理公司联合宣布FLT和FCOT的拟议合并("**拟议合并**")。

拟议合并将以信托协议安排方式进行,由FLT通过支付现金和发行新FLT单位,来收购FCOT的所有单位。

与拟议合并同时,FLT同时宣布将拟议收购FCOT所不持有的法恩伯勒商业园的其馀50%权益。

欲知更多详情,请查阅日期为2020年2月14日的FLT单位持有人通函("**通告**")。



单位持有人特别大会("EGM")



您的一票非常重要



请亲自出席投票或通过表决代理人投票

新加坡 039593

EGM的日期和时间

2020年3月11日,上午10点

EGM的地点

新达城新加坡国际会议展览中心 三楼,Summit 2 莱佛士林荫道 1号 新达城

决议1(普通决议)

以信托协议安排的方式让FLT和FCOT进行合并

决议2(普通决议)

拟议向FCOT单位持有人配发和发行新的FLT单位以进行拟以合并

决议3(普通决议)

拟议收购法恩伯勒商业园的50%权益。

若您需要帮助,可以拨打咨询电话:

FLT 管理公司财务顾问

美银证券

电话: +65 6678 0102

如果您无法出席EGM

请通过表决代理人投票

递交代理人指定表格的截止日期和时间

2020年3月8日, 上午10点⁽¹⁾

填写代理人指定表格的步骤

1 查找代理人指定表格

代理人指定表格已随附在EGM通告和FLT单位持有人索取通告印刷副本的通知和索取表格中,也附于通告内。通告可以从FLT单位注册处取得:

Boardroom Corporate & Advisory Services私人有限公司

莱佛士坊50号,新加坡置地大厦,#32-01 新加坡048623

营业时间:周一至周五,上午8点半至下午5点半

2 填写代理人指定表格

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- 填写您的姓名和详情。
- 您可以填写您指定的代理人的详细信息或留空。如果该部分留空,则EGM的主席将成为指定代理人。
- 如果您希望您指定的代理人把您的所有票都投给FOR(支持)或 AGAINST(反对),那请在相应的框中打勾。或者,您也可填写您想投的 票数。如果您想要您指定的代理人对某决议投票弃权,请在ABSTAIN的框 中打勾。或者,您也可填写您想让指定代理人弃权的单位数量。请不要同时 在所有框中打勾。
- 如果您是以个人身份签署,您或您的律师**必须签名**并注明日期。如果您是公司身份,代理表格必须以您的公章或由正式授权的人员或律师签署。
- 填写您所持有的FLT单位数量。

3 递交填写完毕的代理人指定表格

将已填写和签署的代理人指定表格,放入已写上地址的回邮信封里,表格必须在**2020年3月8日**,上午**10点**之前,抵达Boardroom Corporate & Advisory Services 私人有限公司,莱佛士坊 50 号,新加坡置地大厦,#32-01,新加坡048623⁽¹⁾。该信封仅供在新加坡境内寄出。如果从新加坡境外寄出,请贴上足够的邮资。

⁽¹⁾ 为免生疑问,Boardroom Corporate & Advisory Services 私人有限公司的办事处在周末和一般营业时间以外不会对外开放,不过FLT单位持有人可将填好的代表人指定表格,送到位于其办事处的表格接收处。

出席和投票验证

请注意,我们将需要您/您指定的代理人或代表的全名以进行验证,而您/您指定的代理人或代表将需要出示身份证或护照以便在出席EGM时进行注册。此举是为了确保 只有身份获得确认的人才能参加会议和投票。如果我们无法准确核实您/您指定的代理人或代表的身份,我们将保留拒绝其出席EGM的权利。

为了应对2019冠状病毒疾病("COVID-19")疫情而采取的措施

针对COVID-19疫情,我们在EGM上将采取以下防范措施:

- 所有与会者在步入EGM场地之前,都必须接受体温检测并签署健康声明表格。
- 任何发烧的人均不得出席EGM。有类似流感症状的人也可能被FLT管理公司酌情拒绝入场。
- 任何人(不分国籍)只要在EGM召开之前的14天内曾到访中国大陆,都将被禁止出席会议。这项措施也将根据任何政府机构在任何时候所规定或建议的其他国家或隔离时段而调整。
- EGM上将不提供任何食物。

那些在EGM召开日感到不适或仍处于隔离休假的FLT单位持有人,请勿出席EGM。 建议FLT单位持有人尽早到达会议地点,因为上述措施可能会导致注册过程有所延 迟。

不打算出席或受限无法出席EGM的FLT单位持有人仍能够通过指定的代理人投票, 并请注意提交代理人指定表格的最后日期和时间。

随着COVID-19的疫情不断发展,FLT管理公司将密切留意该情况并保留采取行动的权利,以减少FLT单位持有人与EGM的其他与会者的所面对的任何风险,及不时遵守任何政府机构的任何要求或建议。

FLT管理公司恳求所有FLT单位持有人的谅解与合作,以尽量减少COVID-19社区传播的风险。

24/2/2020 11:16:56 AM

重要提醒

本广告的信息的完整性包含在通函里的完整信息,并且应与之一起阅读。此处未特别定义的所有术语的含义应与通函中赋予的含义相同。如果在本广告和与通函之间有任何不一致或冲突的地方,则以通函为准。本广告中的任何内容均不得作为或不应视为对FLT单位持有人或任何其他方的任何投资或财务建议、推荐、邀请或收购、购买或认购FLT单位的任何要约。

如果您对本广告或应采取的行动有任何疑问,应立即咨询您的股票经纪人、银行经理、律师、会计师、税务顾问或其他专业顾问。

责任声明

FLT管理公司的董事(包括那些可能委托对本广告进行详细监督的人)已采取一切合理的谨慎措施,以确保在本广告中所陈述的与FLT和/或FLT管理公司有关的事实和意见是公平与准确的,并没有因未包含任何重要事实而使本广告中的其他声明产生误导。FLT管理公司的董事应共同和分别承担相应的责任。

如果任何信息是从已公布或以其他公开方式获取的资料中提取或复制,则FLT管理公司的董事的全部责任是通过合理查询的方式确保此类信息是从这些来源准确和正确 提取的,或在本广告中反映或复制,视情况而定。

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